



MISSOURI AREA LABOR TRENDS

MISSOURI DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS - DIVISION OF EMPLOYMENT SECURITY

INCLUDES CIVILIAN LABOR FORCE ESTIMATES FOR AREAS PLUS LABOR MARKET REVIEWS FOR THE STATE
AND THE ST. LOUIS, KANSAS CITY, AND SPRINGFIELD MSA'S

Missouri Labor Market Review

7/29/85 S4530-3

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Data Month: May, 1985

Missouri unemployment dropped further in May, as employment continued to move upward.

The unemployment rate fell by four-tenths of a percentage point from April to 6.4 percent in May, as the number of jobless Missourians dropped by 7100 to 157,800. This drop is primarily seasonal, reflecting the continuing improvement that takes place in the spring months.

Employment has been climbing for several months. Although much of this is seasonal as well, the growth in total employment seems to be greater than the usual seasonal amount. Nonagricultural wage and salary employment, on the other hand, has been held down by the manufacturing industries, where employment has been flat since the end of last summer. As a result, payroll employment has grown only

on the strength of the nonmanufacturing industries, and has shown primarily seasonal changes over the past several months.

Total employment increased by 40,300 in May to 2,298,300, figure which is 71,200 higher than a year ago. Nonfarm payroll employment growth has been much more modest, increasing by 15,700 from the previous month and 28,500 from the year earlier to 2,056,000. Virtually all this growth came from the nonmanufacturing industries, including retail trade and services. Construction showed seasonal improvement from April but has grown little over the past year, while state and local government employment has shown substantial over-the-year growth.

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Statewide Employment and Unemployment
5-Year Historical Series

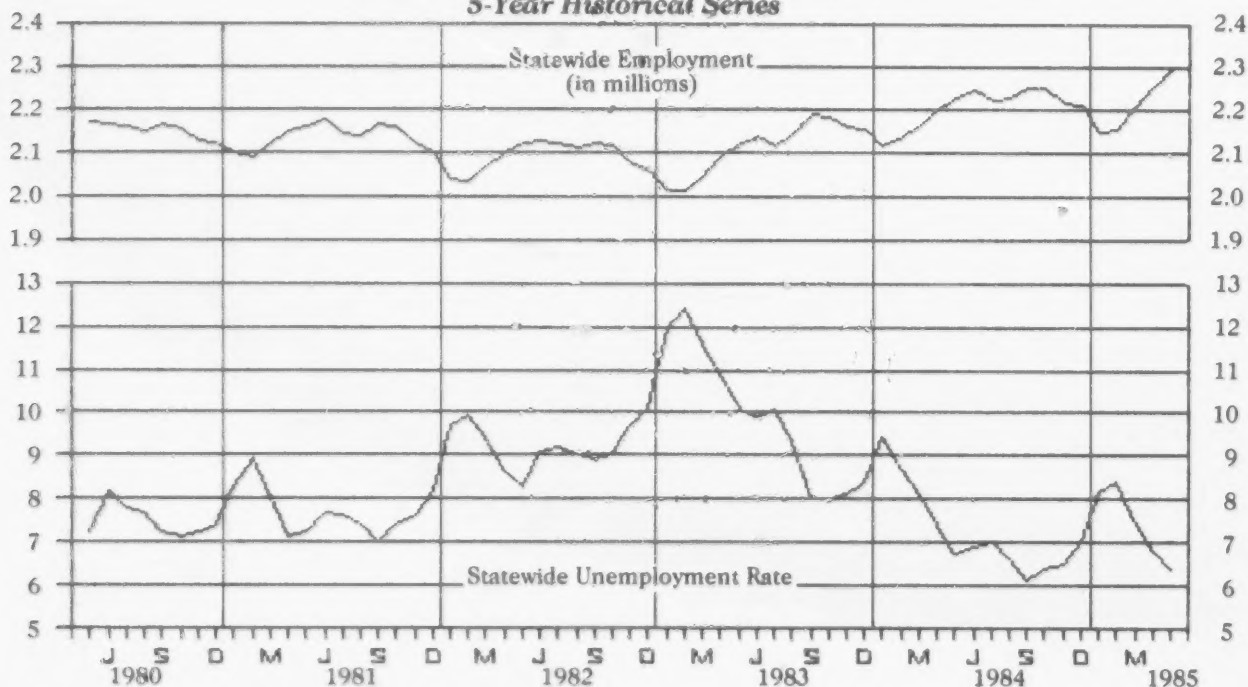


Table 1
MISSOURI DIVISION OF EMPLOYMENT SECURITY
CIVILIAN LABOR FORCE, EMPLOYMENT, UNEMPLOYMENT AND UNEMPLOYMENT RATES - ESTIMATES

COUNTY/LABOR MARKET AREA	CURRENT MONTH - MAY 1985 (PRELIMINARY)				PREVIOUS MONTH - APR 1985 (REVISED)				ONE YEAR AGO - MAY 1984 (BENCHMARKED 1984)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
STATEWIDE	2456114	2298337	157777	6.4	2422830	2257955	164875	6.8	2387097	2227125	159972	6.7
ST. LOUIS MSA	1201259	1107652	93607	7.8	1185286	1092435	92851	7.8	1170881	1079386	91495	7.8
KANSAS CITY MSA	757610	723955	33655	4.4	749985	714781	35204	4.7	726015	687002	39013	5.4
SPRINGFIELD MSA	119332	112660	6672	5.6	117948	111743	6205	5.3	117218	111473	5745	4.9
COLUMBIA MSA	62393	59723	2670	4.3	60796	58437	2359	3.9	59121	57070	2051	3.5
JOPLIN MSA	61123	57124	3999	6.5	59888	55997	3891	6.5	58811	54778	4033	6.9
ST. JOSEPH MSA	42385	39507	2878	6.8	42174	39292	2882	6.8	42592	39401	3191	7.5
ADAIR/SCHUYLER LMA	16367	15480	887	5.4	16360	15339	1021	6.2	16798	15728	1070	6.4
ANDREW	6643	6341	302	4.5	6464	6153	311	4.8	6401	6019	382	6.0
ATCHISON	4291	4087	204	4.8	4162	3942	220	5.3	4580	4144	436	9.5
AUDRAIN	11201	10075	1126	10.1	11228	9960	1268	11.3	11221	10427	794	7.1
BARRY	12260	11528	732	6.0	12044	11212	832	6.9	11397	10769	628	5.5
BARTON	5144	4962	182	3.5	5089	4892	197	3.9	5133	4936	197	3.8
BATES	7896	7412	484	6.1	7553	7254	499	6.4	7581	7113	468	6.2
BENTON	5826	5503	323	5.5	5512	5159	353	6.4	5249	4880	369	7.0
BOLLINGER	3198	2786	412	12.9	3259	2770	489	15.0	3158	2705	453	14.3
BUTLER	16936	15336	1600	9.4	16755	14955	1800	10.7	16483	14682	1801	10.9
CALDWELL	3783	3596	187	4.9	3673	3460	213	5.8	3698	3492	206	5.6
CALLAWAY	18929	17721	1208	6.4	18623	17283	1340	7.2	19924	18645	1279	6.4
CAMDEN	15220	14516	704	4.6	14231	13394	837	5.9	13427	12746	681	5.1
CAPE GIRARDEAU	33117	31579	1538	4.6	32827	31182	1645	5.0	31175	29426	1749	5.6
CARROLL	4616	4340	276	6.0	4557	4253	304	6.7	4700	4357	343	7.3
CARTER	2907	2631	276	9.5	2862	2550	312	10.9	2907	2679	228	7.8
CEDAR	4520	4138	382	8.5	4512	4068	444	9.8	4543	4241	302	6.6
CHARITON	5151	4875	276	5.4	4941	4665	276	5.6	4972	4710	262	5.3
CLARK	3434	3134	300	8.7	3368	2992	376	11.2	3267	2979	288	8.8
CLINTON	7656	7261	395	5.2	7715	7252	463	6.0	7457	7097	360	4.8
COLE/OSAGE LMA	38086	36078	2008	5.3	38006	35776	2230	5.9	36590	34424	2166	5.9
COOPER	7200	6751	449	6.2	7173	6670	503	7.0	6771	6443	328	4.8
CRAWFORD	7724	7097	627	8.1	7606	6870	736	9.7	7557	6938	619	8.2
DADE	3862	3679	183	4.7	3761	3591	170	4.5	3882	3740	142	3.7
DALLAS	4994	4594	400	8.0	4940	4525	415	8.4	4569	4205	364	8.0
DAVIESS	3319	3155	164	4.9	3167	2980	187	5.9	3153	2932	221	7.0
DEKALD	3795	3603	190	5.0	3716	3488	228	6.1	3334	3164	170	5.1
DENT	6328	5792	536	8.5	6357	5763	594	9.3	5840	5181	659	11.3
DOUGLAS	4805	4230	575	12.0	4657	4014	643	13.8	4703	4327	376	8.0
DUNKLIN	12986	11610	1376	10.6	13136	11407	1729	13.2	13413	11947	1466	10.9
GASCONADE	7000	6597	403	5.8	6912	6480	432	6.3	7145	6805	340	4.8
GENTRY	4128	3997	131	3.2	4013	3881	134	3.3	4145	3920	225	5.4
GRUNDY	5404	5011	393	7.3	5349	4954	395	7.4	5238	4838	400	7.6
HARRISON	5319	5118	201	3.8	5216	4959	257	4.9	5084	4604	280	5.5
HENRY	9795	9299	496	5.1	9608	9056	552	5.7	9353	8840	513	5.5
HICKORY	2835	2650	185	6.5	2657	2458	199	7.5	2380	2202	178	7.5
HOLT	3456	3304	152	4.4	3218	3110	108	3.4	3465	3285	180	5.2
HONARD	4747	4475	272	5.7	4760	4455	305	6.4	4707	4491	216	4.6
HOWELL	13743	12603	1140	8.3	13696	12384	1312	9.6	13489	12357	1132	8.4
IRON	3938	3885	653	16.6	4087	3322	765	18.7	4520	3978	542	12.0
JOHNSON	16865	16263	602	3.6	16764	16169	595	3.5	16440	15692	748	4.5
KNOX	2404	2233	171	7.1	2366	2138	228	9.6	2497	2276	221	8.9
LACLEDE	12294	11157	1137	9.2	12043	10907	1136	9.4	11228	10395	833	7.4
LAURENCE	12631	11876	805	6.3	12742	11761	981	7.7	12384	11485	899	7.3

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	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
LEWIS	5894	5428	466	7.9	5680	5212	468	8.2	5598	5078	520	9.3
LINCOLN	10901	10087	814	7.5	10632	9791	841	7.9	10058	9238	820	8.2
LINN	7999	7521	478	6.0	7834	7330	504	6.4	7815	7295	520	6.7
LIVINGSTON	6666	6303	363	5.4	6612	6104	508	7.7	6819	6142	677	9.9
MACON	7497	7050	447	6.0	7413	6874	539	7.3	7099	6624	475	6.7
MADISON	3751	3332	419	11.2	3809	3296	513	13.5	3787	3377	410	10.8
MARIES	3090	2846	244	7.9	3140	2879	261	8.3	2605	2385	220	8.4
MARION/RALLS LMA	18781	17349	1432	7.6	17947	16592	1355	7.6	18396	16830	1566	8.5
MCDONALD	5791	5353	438	7.6	5671	5244	427	7.5	5724	5316	408	7.1
MERCER	1827	1755	72	3.9	1793	1690	103	5.7	1877	1779	98	5.2
MILLER	11489	10581	908	7.9	10803	9743	1060	9.8	10861	10031	830	7.6
MISSISSIPPI	6738	6074	664	9.9	6627	5846	781	11.8	6520	5729	791	12.1
MONITEAU	4823	4486	337	7.0	4803	4383	420	8.7	4852	4427	425	8.8
MONROE	4776	4552	224	4.7	4670	4385	285	6.1	4898	4630	268	5.5
MONTGOMERY	5284	4893	391	7.4	5362	4830	532	9.9	5393	5059	334	6.2
MORGAN	6217	5807	410	6.6	5946	5438	508	8.5	5874	5474	400	6.8
NEW MADRID	11443	10366	1077	9.4	11601	10417	1184	10.2	11444	10398	1046	9.1
NOBAY	11173	10735	438	3.9	11016	10606	410	3.7	10661	10229	432	4.1
OREGON	3108	2743	365	11.7	3216	2767	449	14.0	3090	2721	369	11.9
OZARK	4423	4163	260	5.9	4378	4038	340	7.8	4242	3950	292	6.9
PENISCOLT	8462	7680	782	9.2	8374	7545	829	9.9	8261	7253	1008	12.2
PERRY	7255	6817	438	6.0	7084	6614	470	6.6	7060	6623	437	6.2
PETTIS	17475	16221	1254	7.2	17307	15838	1469	8.5	16472	15385	1087	6.6
PHELPS	16477	15400	1077	6.5	15997	15012	985	6.2	15624	14549	1075	6.9
PIKE	7163	6442	721	10.1	7000	6214	786	11.2	7226	6499	727	10.1
POLK	9269	8359	910	9.8	9510	8618	892	9.4	8911	8458	453	5.1
PULASKI	9323	8703	620	6.7	9189	8477	712	7.7	9130	8439	691	7.6
PUTNAM	2861	2772	89	3.1	2801	2619	182	6.5	3125	2921	204	6.5
RANDOLPH	12201	11490	711	5.8	11897	11060	837	7.0	11721	10982	739	6.3
REYNOLDS	2242	1856	386	17.2	2214	1802	412	18.6	2515	2124	391	15.5
RIPLEY	3412	3054	358	10.5	3394	2975	419	12.3	3285	2903	382	11.6
SALINE	14530	13875	655	4.5	14214	13496	618	4.3	13956	13306	650	4.7
SCOTLAND	2526	2383	143	5.7	2436	2273	163	6.7	2429	2297	132	5.4
SCOTT	17553	16114	1439	8.2	17232	15726	1506	8.7	17168	15556	1612	9.4
SHANNON	2980	2598	382	12.8	2924	2471	453	15.5	3241	2771	470	14.5
SHELBY	3362	3205	157	4.7	3224	3034	190	5.9	3237	3091	146	4.5
ST. CLAIR	3984	3741	243	6.1	3924	3674	250	6.4	3880	3618	262	6.8
ST. FRANCOIS	20064	18229	1835	9.1	19956	17987	1959	9.8	19922	17982	1940	9.7
STE. GENEVIEVE	6163	5726	437	7.1	5979	5457	522	8.7	5721	5188	533	9.3
STODDARD	13067	12011	1056	8.1	12925	11772	1153	8.9	12441	11217	1224	9.8
STONE	9138	8258	880	9.6	8726	7544	1182	13.5	8544	7855	689	8.1
SULLIVAN	3433	3246	187	5.4	3407	3172	235	6.9	3581	3332	249	7.0
TANEY	17523	16381	1142	6.5	15811	14382	1429	9.0	14724	13776	948	6.4
TEXAS	8024	7002	1022	12.7	8100	6949	1151	14.2	8120	7287	833	10.3
VERNON	9864	9471	393	4.0	9602	9091	511	5.3	9676	9184	492	5.1
WARREN	7235	6814	421	5.8	7124	6678	446	6.3	6276	5820	456	7.3
WASHINGTON	4586	3636	950	20.7	4610	3557	1053	22.8	4530	3709	821	18.1
WAYNE	4394	3912	482	11.0	4415	3847	568	12.9	4355	3781	574	13.2
WEBSTER	9105	8185	920	10.1	8644	7836	808	9.3	7637	7059	578	7.6
NORTH	1178	1140	38	3.2	1139	1084	55	4.8	1150	1064	86	7.5
WRIGHT	7351	6563	788	10.7	7354	6496	858	11.7	7573	6875	698	9.2

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

**Table 2. Nonagricultural Wage & Salary Employment, Hours and Earnings
Missouri (Statewide)
May, 1985**

Industry Title	All Employees			Production Workers								
	(In Thousands)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Total Non-Agri. Employment	2056.0	2040.3	2027.2									
Total Manufacturing	433.2	432.2	433.1	382.40	379.85	377.92	40.0	39.9	40.9	9.56	9.52	9.24
Durable Goods	249.2	248.6	247.3	428.26	419.43	427.13	41.1	41.0	42.5	10.42	10.23	10.05
Lumber & Wood Products	10.7	10.7	10.5	243.36	235.90	230.23	39.0	38.8	38.5	6.24	6.08	5.98
Furniture & Fixtures	11.2	11.3	10.6	302.60	296.38	288.00	42.5	42.1	40.0	7.12	7.04	7.20
Stone, Clay & Glass Prod.	10.5	10.6	11.3	436.38	435.93	433.72	42.0	42.2	42.9	10.39	10.33	10.11
Cement, Hydraulic	1.0	1.0	1.0	578.00	538.10	530.49	40.9	39.8	39.8	14.11	13.52	13.43
Structural Clay Prod.	2.1	2.1	2.5	445.06	461.64	458.27	38.6	39.9	41.1	11.53	11.57	11.15
Primary Metal Industries	13.2	13.3	14.1	432.30	435.51	451.36	39.3	39.7	40.7	11.00	10.97	11.09
Iron & Steel Foundries	1.9	2.0	2.0	357.40	341.05	369.67	39.8	38.8	42.2	8.98	8.79	8.76
Nonferrous Foundries	3.2	3.2	3.1	311.58	329.85	330.07	40.1	41.7	40.8	7.77	7.91	8.09
Fabricated Metal Products	28.4	28.4	28.2	390.32	386.63	391.98	41.0	40.4	41.7	9.52	9.57	9.40
Fabricated Structural Metal Prod.	10.9	10.8	10.6	367.84	366.73	374.51	40.6	40.3	41.2	9.06	9.10	9.09
Machinery Exc. Electrical	31.7	31.6	32.6	407.77	393.62	401.76	40.9	39.8	40.5	9.97	9.89	9.92
Electrical & Electronic Equipment	51.6	51.6	49.6	378.01	383.35	360.04	40.3	41.0	41.1	9.38	9.35	8.76
Transportation Equipment	72.9	72.1	71.4	577.19	577.15	599.85	43.3	43.2	46.9	13.33	13.36	12.79
Motor Vehicles & Equip.	33.5	32.8	33.6	601.65	600.29	646.63	44.6	44.4	50.4	13.49	13.52	12.83
Instruments & Related Prod.	11.9	11.9	11.9	281.00	276.19	326.56	39.3	38.9	42.3	7.15	7.10	7.72
Misc. Mfg. Inds.	7.0	7.0	7.0	236.39	233.42	266.40	36.2	35.8	40.0	6.53	6.52	6.66
Nondurable Goods	184.0	183.6	185.8	322.21	327.94	317.04	38.6	38.4	38.9	8.35	8.54	8.15
Food & Kindred Products	44.5	44.2	44.4	384.06	382.04	385.06	40.3	40.3	41.9	9.53	9.48	9.19
Meat Products & Preserved												
Fruits & Vegetables	11.9	11.8	11.2	249.29	262.94	267.97	37.6	39.6	42.4	6.63	6.64	6.32
Dairy Products	6.2	6.2	6.4	398.47	390.27	409.71	42.8	42.1	46.4	9.31	9.27	8.83
Grain Mill Products	6.9	7.0	7.2	413.28	418.61	401.71	41.0	41.0	40.7	10.08	10.21	9.87
Bakery Products	5.2	5.2	5.5	389.64	365.26	386.45	38.2	36.2	38.3	10.20	10.09	10.09
Beverages	10.2	10.1	9.9	611.24	595.13	569.23	42.3	41.1	40.2	14.46	14.48	14.16

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Industry Title	All Employees			Production Workers								
	(In Thousands)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Other Food & Kindred	4.0	3.0	4.3	421.27	401.58	412.58	43.7	41.4	42.1	9.64	9.70	9.80
Textile & Apparel	24.5	24.9	26.6	191.80	189.26	189.92	35.0	34.6	35.7	5.48	5.47	5.32
Paper & Allied Products	13.6	13.5	13.2	385.02	375.96	360.19	41.4	40.6	40.2	9.30	9.26	8.96
Paperboard Cont. & Boxes	6.7	6.7	6.6	395.54	394.25	368.75	41.9	41.5	40.3	9.44	9.50	9.15
Printing & Publishing	40.5	40.2	39.1	368.39	363.95	361.19	37.9	37.1	38.1	9.72	9.81	9.48
Commercial Printing	12.9	12.8	12.4	435.51	428.88	421.88	40.4	39.6	39.8	10.78	10.83	10.60
Chemicals & Allied	29.7	29.7	28.8	452.92	453.70	420.33	41.1	41.7	40.3	11.02	10.88	10.43
Leather & Leather Products	17.7	17.9	20.1	186.45	186.94	184.45	34.4	34.3	35.2	5.42	5.45	5.24
Footwear Exc. Rubber	14.4	14.5	15.9	179.37	180.20	182.34	34.1	34.0	35.2	5.26	5.30	5.18
Total Nonmanufacturing	1622.8	1608.1	1594.1									
Mining	6.4	6.3	6.0									
Construction	82.3	79.3	82.9									
Transportation & Public Util.	134.7	134.0	134.2									
Railroad Transportation	12.9	12.9	13.1									
Transportation (Exc. R.R.)	70.2	70.0	69.3									
Communications	51.6	51.5	51.8									
Wholesale & Retail Trade	488.5	482.7	481.4									
Wholesale Trade	131.3	130.8	130.9									
Retail Trade	357.2	351.8	350.5									
Finance, Insurance & Real Estate	115.4	115.0	114.2									
Services	448.6	444.0	437.9									
Government	346.9	346.8	337.5									
Federal Government	70.3	70.0	69.6									
State & Local Government	276.6	276.8	268.0									

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

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Hours and earnings of manufacturing production workers were little changed from the previous month. The factory workweek was an even 40 hours in May, compared to 39.9 in April, while average hourly earnings were up by 4 cents to \$9.56. Together, these led to an increase of \$2.55 in average weekly earnings to \$382.40, or 1.2 percent above the year-earlier level.

National Economic and Labor Market Conditions

The seasonally adjusted national unemployment rate remained at 7.3 percent in May for the fourth straight month. Total civilian employment was unchanged from May, but nonfarm payroll employment increased by about 345,000 to a seasonally adjusted level of 97.5 million. After moving in tandem during much of the recovery, these two measures of employment have now diverged, with total civilian employment (based on a survey of households) having risen by 1.8 million over the past year, while nonfarm payrolls grew by 3.5 million jobs (based on a survey of employers)

The economy continues to exhibit fairly slow growth, primarily because of weakness in the goods-producing industries. According to the U.S. Commerce Department's "flash" estimate of the Gross National Products, the economy's production of goods and services grew at a 3.1 percent rate in the second quarter, up considerably from the first quarter's rate.

Outlook

Some analysts expect the economy to gain strength later in the year, a prediction which was bolstered somewhat by a sharp increase in the government's index of leading economic indicators in May. This increase followed on the heels of two months of decline, however, and should be interpreted in the light of the relatively saw-toothed pattern exhibited in the past year. All things considered, it is not likely that the above average rates of growth experienced earlier in the recovery will be seen again any time soon.

Changes in Missouri labor market conditions in the coming months, especially June, will probably be dominated by seasonal movements, as students and other enter the labor force for the summer.

**Table 3. Selected Economic Statistics Related
To Manpower Developments
Missouri — May, 1985**

Item	Current Mo. (Preliminary)	1 Mo. Ago (Revised)	1Yr. Ago (Revised)	Net Change To Current Month From:	
				1 Mo. Ago	1 Yr. Ago
Total Civilian Labor Force (No. of Workers)	2,456,100	2,422,800	2,387,100	33,300	69,000
Total Employed	2,298,300	2,258,000	2,227,100	40,300	71,200
Total Unemployed	157,800	164,900	160,000	-7,100	-2,200
Unemployment Rate (% of CLF)	6.4	6.8	6.7	-0.4	-0.3
Nonagricultural Wage & Salary Employment					
Except Comestics (No. of Jobs)	2,056,000	2,040,300	2,027,200	15,700	28,800
Manufacturing	433,200	432,200	433,100	1,000	100
Durable Goods	249,200	248,600	247,300	600	1,900
Nondurable Goods	184,000	183,600	185,800	400	-1,800
Nonmanufacturing	1,622,800	1,608,100	1,594,100	14,700	28,700
State Initial Claims (Wkly Avg.)	6,851	7,658	6,572	-807	279
State Insured Unemployment (Wkly Avg.) ...	43,593	46,651	38,884	-3,058	4,709
Insured Unemployment Rate	2.2	2.5	2.4	-0.3	-0.2
Exhaustions (State U.I.)	4,052	4,218	4,408	-166	-356
Amount of Benefits Paid	\$16,218,996	\$17,067,143	\$12,075,873	-\$848,147	-\$4,143,123
State U.I.	15,949,407	16,776,468	11,793,090	-827,061	4,156,317
UCFE	122,047	133,159	132,739	-11,112	-10,691
UCX	147,542	157,516	150,045	-9,974	2,503

Prepared in cooperation with U.S. Dept. of Labor, Bureau of Labor Statistics.

Kansas City Labor Market Review

The Kansas City Metropolitan Statistical Area (MSA) includes Jackson, Cass, Clay, Lafayette, Platte and Ray counties in Missouri and Johnson, Wyandotte, Leavenworth and Miami

counties in Kansas. The 1980 population for the MSA has been published at 1,433,458 persons by the U.S. Bureau of the Census.

May, 1985

Franciena King, Analyst

The Kansas City Area's May 1985 unemployment rate fell three tenths of a percentage point over the month as a result of 9,100 additional residents finding jobs. The May 1985 unemployment rate stood at 4.4 per cent of the 757,600 in the civilian labor force. An increase of 7,600 in the labor force and a reduction of 1,500 in the number of jobless accounted for the total 9,100 jobs added during the month. As in recent months, jobs in the Manufacturing sector held fairly steady while the bulk of the increase resulted from seasonal hirings in the Services, Retail Trade, Agricultural and Construction sectors. There were 33,700 persons counted as jobless in the Area, down by 5,300 from the May 1984 total of 39,000.

Wage and salaried employment in May 1985 was 677,500, up by 4,700 from the April 1985 total of 672,800. As in previous months, the greater portion of the employment gain occurred in Construction, Services and Trade. Manufacturing employment showed only a moderate overall gain, spread primarily among the Durable Goods industries. It appears that any increase in Manufacturing activity was registered as an increase in hours worked rather than jobs added. Durable Goods manufacturing employment was up by 400, Nondurable Goods manufacturing rose by 100 and Nonmanufacturing employment gained 4,200. The Service sector topped the list of gainers with Recreation and Tourism related activities contributing more than half of the total 1,900 jobs gained in the sector. Other Services recording over the month growth were business, health and agricultural services. The second leading sector showing substantial growth was Retail Trade with 1,100 additional jobs primarily eating and drinking establishments. Nonbuilding Construction and special trades contractors added another 800 jobs, pushing the Area Construction jobs total to 28,400. The normal seasonal increase in trucking added 300 jobs in the Transportation, Communications and Utilities industry. Elsewhere in Nonmanufacturing, moderate growth was posted in Wholesale Trade, Finance, Insurance and Real Estate and State and Local Government. The Federal Government showed a small seasonal loss of 300 jobs as tax processing geared down.

Wage and salaried employment increased by 8,600 from May 1984 to May 1985, with gains of 500 in Durable Goods manufacturing, 1,700 in Nondurable Goods manufacturing and 6,400 in Nonmanufacturing. The Durable Goods manufacturing sector showed a slight gain over last year's level. Despite the overall improvement in the Construction sector, cutbacks in the production of construction machinery accounted for employment in the Machinery industry falling below last year's level by 1,000 jobs. Strong sales in communication equipment offset the over-the-year

losses experienced in Electronics Equipment and resulted in a net gain of 1,300 jobs in Electrical Equipment. Other Manufacturing industries showing moderate growth over last year's levels were Printing and Publishing with 600 jobs added, Chemicals with 700 jobs and Fabricated Metals with 300 jobs. Minor losses were posted in Primary Metals and Paper and Allied.

The largest yearly advances occurred in the Non-manufacturing sector, where over half the total gain took place in Services, which added 3,900 jobs over the May 1984 level. Gains were spread widely among business, personal, building, recreation and legal services. Building construction and special trades contractors contributed the greater portion of the 2,200 new jobs added to the year earlier Construction employment level. Within Government, local schools registered losses, while State and Federal Government pushed the total jobs gained in the public sector up by 1,000. Also registering gains were Finance, Insurance and Real Estate, Wholesale Trade and Transportation and Utilities. Despite the strong monthly showing, buoyed by sales in eating and drinking establishment, Retail Trade employment fell well below the May 1984 level. Losses in apparel and department stores accounted for the largest portion of the 2,100 jobs lost.

Total unemployment on a place-of-residence basis was 33,700 in May 1985, for 4.4 per cent of the labor force, compared to 35,200 in April 1985 for 4.7 per cent of the labor force and 39,000 in May 1984 for 5.4 per cent of the labor force.

Employment and Unemployment Forecast

The normal seasonal influx of students seeking summer jobs is expected to push the unemployment rate up half a point in June 1985. Continued strong seasonal demand in Services, Construction and Transportation will be unable to fully absorb the surge of 10 to 15 thousand entrants in the labor force. Layoffs of tax processors and non-teaching school personnel will further exacerbate the labor market situation. Unemployment is expected to be 5.0 per cent of the labor force in June 1985, compared to 4.4 per cent in May 1985 and 5.3 per cent in June 1984.

July 1985 will see very little change in the Area's unemployment situation. The labor force will shrink as many unsuccessful summer job seekers drop out of the labor market. Anticipated model changeovers in the Area's Motor Vehicle Equipment industry will idle many auto assembly workers and prevent any significant decline in the unemployment rate which would result from the labor force shrinking. Seasonal related employment in Services and Construction

will continue to rise toward their yearly high points. Unemployment is expected to be 5.2 per cent of the labor force in July 1985 compared to 5.0 per cent in June 1985 and 5.3 per cent in July 1984.

Kansas City Area- Missouri Job Service Statistics

Latest available data from the Employment Service Automated Reporting System (ESARS) indicated 42,192 applicants in the active file for Missouri Job Service offices in the Kansas City Area at the end of May 1985. Breakdowns of the figure according to applicant characteristics are as follows:

General Characteristics	Per Cent
Age: Under 22	21.3
22-44	64.8
45 and over	13.9
Sex: Male	57.6
Female	42.4
Racial or Ethnic Group	
Black	31.2
Other Non-White	1.3
Hispanic	2.1

Miscellaneous Characteristics	Per Cent
Unemployment Insurance Claimants	38.5
Veterans	18.1
Handicapped	2.1

SOURCE: SMSA 3760, ESARS Table 91, dated May 31, 1985.

Job Placements:

During May 1985, referrals to jobs by Missouri Job offices Service in the Kansas City Area totaled 9,830 and job placements totaled 2,157. There were 1,559 veteran referrals in May 1985, with 338 veteran placements. During April 1985, referrals to jobs by Missouri Job Service offices in the Kansas City Area totaled 9,071 and job placements totaled 2,030. There were 1,577 veteran referrals in April 1985, with 378 veteran placements.

SOURCE: SMSA 3760, ESARS Table 90, dated May 31, 1985.

Characteristics of the Insured Unemployed in the Kansas City Area (Missouri Side Only) May 1985

Insured Unemployed by Age and Sex			
Age	Male Per Cent	Female Per Cent	Total Per Cent
Under 25	15.3	18.7	15.9
25-34	38.0	36.1	37.2
35-44	23.3	20.6	22.2
45-54	12.8	13.8	13.2
55-64	11.2	8.4	10.0
65 and over	0.7	2.2	1.3
Unreported	0.0	0.2	0.2

Insured Unemployed by Industry (SIC)	
Industry	Per Cent
Agricultural	0.4
Mining	0.1
Construction	8.9
Manufacturing	28.5
Transportation, Communications & Utilities	5.3
Wholesale & Retail Trade	20.3

Finance, Insurance & Real Estate	3.9
Services	27.2
All Other	5.3
Information not available	0.1

Insured Unemployed by Occupation (DOT)	
Occupation	Per Cent
Professional, Technical & Managerial	12.6
Clerical	18.3
Sales	4.6
Services	13.6
Farming, Forestry & Fishing	0.3
Processing	1.9
Machine Trades	6.6
Bench Work	6.2
Structural Work	8.7
Miscellaneous	14.9
Information not available	12.3

The number of insured unemployed counted for the above percentages was 5,810; 3,340 were male and 2,470 were female.

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)
(Benchmark — March 1984)

Area and State: Kansas City, Missouri-Kansas

Month and Year of Current: May, 1985

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonagricultural Wage & Salaried Employment	677,500	672,800	668,900	+4,700	+8,600
Total Manufacturing	121,400	120,900	119,200	+500	+2,200
Durable Goods	68,900	68,500	68,400	+400	+500
Lumber & Furniture	3,400	3,400	3,400	0	0
Stone, Clay & Glass Products	3,800	3,700	3,800	+100	0
Primary Metal Industries	4,000	4,000	4,100	0	-100
Fabricated Metal Products	9,800	9,700	9,500	+100	+300
Machinery Except Electrical	7,700	7,600	8,700	+100	-1,000
Electrical Equipment & Supplies	21,400	21,400	20,100	0	+1,300
Transportation Equipment	15,000	14,900	15,000	+100	0
Motor Vehicles & Equipment	(14,800)	(14,700)	(14,800)	(+100)	(0)
Other Durable Goods	3,800	3,800	3,800	0	0
Nondurable Goods	52,500	52,400	50,800	+100	+1,700
Food & Kindred Products	9,900	9,900	9,700	0	+200
Apparel & Other Textile Products	2,700	2,700	2,600	0	+100
Paper & Allied Products	5,400	5,400	5,500	0	-100
Printing & Publishing	20,000	20,000	19,400	0	+600
Chemicals & Allied Products	8,800	8,800	8,100	0	+700
Petroleum & Coal Products	600	600	600	0	0
Other Nondurable Goods	5,100	5,000	4,900	+100	+200
Total Nonmanufacturing	556,100	551,900	549,700	+4,200	+6,400
Mining & Quarrying	700	700	700	0	0
Construction	28,400	27,600	26,200	+800	+2,200
Transportation, Comm. & Utilities	51,800	51,500	51,600	+300	+200
Wholesale & Retail Trade	169,800	168,500	171,400	+1,300	-1,600
Wholesale Trade	(53,200)	(53,000)	(52,700)	(+200)	(+500)
Retail Trade	(116,600)	(115,500)	(118,700)	(+1,100)	(-2,100)
Finance, Insurance & Real Estate	49,800	49,700	49,110	+100	+700
Services	151,300	149,400	147,400	+1,900	+3,900
Government	104,300	104,500	103,300	-200	+1,000
Federal Government	(29,000)	(29,300)	(28,600)	(-300)	(+400)
State & Local Government	(75,300)	(75,200)	(74,700)	(+100)	(+600)
In Labor-Management Disputes	100	100	100	0	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Production Workers Average Hours and Earnings in Manufacturing

Area and State: **Kansas City, Missouri-Kansas**

Month and Year of Current Data: **May, 1985**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	\$454.95	\$438.19	\$446.01	41.7	40.8	41.8	\$10.91	\$10.74	\$10.67
Durable Goods	493.64	468.71	486.64	42.3	40.9	42.8	11.67	11.46	11.37
Lumber & Furniture	308.21	315.74	337.33	40.5	41.6	42.7	7.61	7.59	7.90
Stone, Clay & Glass Products	509.44	480.72	529.57	40.4	39.5	41.3	12.61	12.17	12.55
Primary Metal Industries	446.22	450.46	464.76	38.6	38.9	40.1	11.56	11.58	11.59
Fabricated Metal Products	377.06	375.06	362.18	40.5	39.9	39.8	9.31	9.40	9.10
Machinery Exc. Electrical	430.34	394.61	409.38	43.2	39.5	39.1	10.17	9.99	10.47
Electrical Equip. & Supplies	462.85	472.08	437.02	41.4	42.0	41.9	11.18	11.24	10.43
Transportation Equipment	694.04	609.61	701.80	46.3	42.1	48.2	14.99	14.48	14.56
Motor Vehicles & Equipment	(698.32)	(612.56)	(707.11)	(46.4)	(42.1)	(48.3)	(15.05)	(14.55)	(14.64)
Other Durable Goods	281.86	271.94	256.54	38.4	37.1	40.4	7.34	7.33	6.35
Nondurable Goods	388.69	387.46	374.30	40.7	40.7	40.0	9.55	9.52	9.37
Food & Kindred Products	421.03	423.87	403.12	42.4	42.6	42.3	9.93	9.95	9.53
Apparel & Other Textile Prod.	180.82	195.56	190.64	33.3	35.3	35.5	5.43	5.54	5.37
*Paper & Allied Products	401.40	383.87	383.46	41.9	41.1	41.5	9.58	9.34	9.24
Printing & Publishing	389.86	392.19	399.76	38.6	38.3	38.0	10.10	10.24	10.52
Chemicals & Allied Products	489.55	489.46	455.92	43.4	43.2	41.0	11.28	11.33	11.12
Petroleum & Coal Products	378.51	398.11	358.80	37.7	39.3	39.0	10.04	10.13	9.20
Other Nondurable Goods	310.80	299.04	273.10	42.0	42.0	40.4	7.40	7.12	6.76

* This series excludes industry 2771.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

St. Louis Labor Market Review

The St. Louis Area includes the City of St. Louis, and St. Louis, St. Charles, Jefferson and Franklin Counties in Missouri; and Clinton, Madison, Monroe, St. Clair and Jersey

Counties in Illinois. The 1980 population for the Area was stated as 2,376,998 persons by the U.S. Bureau of the Census.

May, 1985

Russell Signorino, Analyst

Area Labor Force Developments

The St. Louis MSA unemployment rate remained at 7.8% from April to May. This leveling of the unemployment rate occurred despite continued strong employment gains. Total employment stood at 1,107,700, an increase of 15,300 over the month. The number of unemployed also rose during the month, up by 700. Some of the increase in employment and unemployment may be due to college graduates and students entering the labor force in May. The survey week for May was the week ending May 18th, after most colleges and universities had completed their spring semesters. The unemployment rate is now at its 1984 levels. The rate in May 1984 was 7.8%. Over the year, the number of unemployed has increased by 2100 and employment rose 28,300. There were 100 labor disputants in May, less than 50 in April, and 400 in May 1984.

Manufacturing

Manufacturing rose by 400 over the month. Motor vehicles added 1000 workers as one assembly plant began recalling workers after a long model changeover shutdown and another plant prepared to begin a new second shift production schedule. Textile and apparel experience a seasonal decline and leather continued to be affected by permanent layoffs. Over the year, manufacturing declined by 200. Electrical equipment and transportation equipment continued to register improvement over 1984 levels while a majority of the major nondurable industries experienced losses.

Nonmanufacturing

Nonmanufacturing rose by 8100 over the month. Seasonal gains occurred in construction, transportation,

retail trade, real estate and services. Wholesale trade, down 100, was the only industry that registered a decline. Over the year, nonmanufacturing added 19400 workers. The largest increases occurred in trade (+7200), services (+5500), and government (+2200). Government employment has been affected by increased tax revenue and continued strong defense spending.

Unemployment and Manpower Resources

State UI continued claimants in the MSA were down 3600 in May, from April. In the Missouri portion of the MSA they were down 2300 and in the Illinois portion they were down 1300.

The distribution of weeks claimed by intrastate Missouri resident claimants by industry attachment is as follows:

Industry	Feb.	Mar.	Apr.	May
INA	2	2	4	3
Agriculture	147	91	51	24
Mining	31	34	20	19
Constructin	4361	2792	1633	1239
Manufacturing Total	4652	5376	5590	4856
Food	423	439	409	353
Textile	27	19	24	24
Apparel	170	138	223	377
Lumber	41	45	44	19
Furniture	57	78	70	94
Paper	79	125	116	133
Printing	172	171	187	167
Chemicals	139	139	150	144
Petroleum	14	18	18	19
Rubber	140	211	207	155
Leather	257	293	370	360
Stone	105	99	85	77
Primary Metal	221	228	207	178
Fabricated Metal	483	551	563	529
Machinery	115	147	153	107
Electrtical Machinery	172	239	331	256
Transportation Equip.	1384	1714	1696	1194
Instruments	32	39	37	30
Miscellaneous	613	683	694	638
Public Utilities	873	921	915	672
Wholesale & Retail Tr.	2302	2683	2337	2150
Finance	237	289	277	272
Services	5764	6045	5510	5278
All Other	236	226	206	237
TOTAL	18605	18459	16543	14750

Of the 147503 intrastate Missouri resident claimants in May, 1985, 58.1 percent were male and 41.9 percent were female.

Weeks Claimed (Reference Week)

Occupation	Feb.	Mar.	Apr.	May
Prof., Tech. & Mgr.	1472	1672	1592	1607
Clerical	2046	2302	2268	2147
Sales	621	670	627	690
Farm, Fish & Forest	331	254	146	83
Processing	304	323	308	304
Machine Trades	1215	1344	1368	1243
Bench Work	767	891	941	950
Structural Work	2470	2328	1841	1486
Misc. Work	2223	2326	2067	1750
Domestic	46	43	31	33
Other Services	2415	2605	2269	2212
INA	4695	3701	3085	2345
TOTAL	18605	18459	16543	14750

Applications in file and placements made during the fiscal year beginning July 1, 1984 are distributed as follows:

	Female	Vets	-22	Min.	HDCP
Apps. in file, %	44.8	13.9	21.8	38.3	2.0
Placements, %	43.0	14.1	34.5	37.1	2.2

Available Job Opportunities

The occupations percentage distribution of the openings received and filled during fiscal year 1985 by the Missouri State Employment Service is as follows:

Occupational Group	Openings Received Percent	Openings Filled Percent
Professional, Technical & Managerial	4.9	1.8
Clerical	17.5	14.4
Sales	15.3	18.2
Processing	1.3	1.5
Machine Trades	4.5	4.1
Bench Work	3.9	4.3
Structural Work	11.2	11.9
Motor Freight & Trans.	3.5	3.3
Packaging & Material Handling	9.3	12.9
Domestic	1.1	1.0
Other Services	25.9	25.3
Other Occupations	1.6	1.3

Unemployment Rate Outlook

The unemployment rate in June, 1985 is expected to be 8.1% and in July, 7.8%.

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)

Area and State: St. Louis, Mo.-Ill. Met. Area

Month and Year of Current: May, 1965

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Nonagricultural Wage & Salary, Total	1,063,200	1,054,700	1,044,000	+8,500	+19,200
Percent Change				+(0.8)	+(1.8)
Manufacturing	227,000	226,600	227,200	+400	-200
Durable Goods	143,900	143,000	142,200	+900	+1,700
Lumber & Furniture	5,200	5,100	4,700	+100	+500
Stone, Clay & Glass	3,600	3,500	3,700	+100	-100
Primary Metal Industries	14,600	14,700	15,600	-100	-1,000
Fabricated Metal Products	17,500	17,600	17,700	-100	-200
Machinery, Except Electrical	18,900	18,900	18,700	0	+200
Electrical & Electronic Equip.	15,000	15,200	14,500	-200	+500
Transportation Equipment	55,900	54,800	54,200	+1,100	+1,700
Motor Vehicles	18,900	17,900	18,500	+1,000	+400
Aircraft & Parts	36,300	36,200	34,500	+100	+1,800
Instruments & Misc. Mfg.	13,200	13,200	13,100	0	+100
Nondurable Goods	83,100	83,600	85,000	-500	-1,900
Food & Kindred Products	21,300	21,300	21,600	0	-300
Meat Products	1,400	1,400	1,400	0	0
Beverages	8,500	8,500	8,500	0	0
Textiles & Apparel	6,700	6,800	6,900	-100	-200
Paper & Paper Products	5,700	5,700	5,800	0	-100
Printing & Publishing	16,700	16,800	16,400	-100	+300
Chemical & Allied Products	20,700	20,800	20,600	-100	+100
Petroleum & Coal Products	2,400	2,400	2,400	0	0
Leather & Leather Products	4,500	4,600	5,600	-100	-1,100
Other Nondurable Goods	5,100	5,200	5,700	-100	-600
Nonmanufacturing	836,200	828,100	816,800	+8,100	+19,400
Mining	3,600	3,600	3,500	0	+100
Construction	50,400	48,600	48,300	+1,800	+2,100
Transportation & Public Utilities	74,500	73,600	74,100	+900	+400
Railroads	7,300	7,300	7,600	0	-300
Transportation, Except Railroads	39,800	39,000	39,400	+800	+400
Communications & Public Utilities	27,400	27,300	27,100	+100	+300
Wholesale & Retail Trade	251,000	248,400	243,400	+2,600	+7,600
Wholesale Trade	64,900	65,000	64,500	-100	+400
Retail Trade	186,100	183,400	178,900	-2,700	+7,200
Finance, Insurance & Real Estate	63,500	63,100	62,000	+400	+1,500
Service, Except Domestic	252,700	251,200	247,200	+1,500	+5,500
Total Government	140,500	139,600	138,300	+900	+2,200
Total Federal Government	38,000	37,700	37,400	+300	+600
Total State & Local Government	102,500	101,900	100,900	+600	+1,600
Persons Involved in Labor-Management Disputes	100	0	400	+100	-300

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

**Table 2. Average Hours & Earnings of Production and Related Workers
in Manufacturing**

Area and State: **St. Louis Metropolitan Area**

Month and Year of Current Data: **May, 1985**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	\$440.70	\$437.30	\$441.79	40.1	39.9	41.6	\$10.99	\$10.96	\$10.62
Durable Goods	463.08	458.14	473.24	40.8	40.4	43.1	11.35	11.34	10.98
Lumber & Furniture	341.53	330.85	339.90	41.0	39.2	41.2	8.33	8.44	8.25
Stone, Clay & Glass Products.....	401.94	362.36	427.73	38.5	35.7	39.9	10.44	10.15	10.72
Primary Metal Industries	469.25	466.03	471.33	39.7	39.9	41.6	11.82	11.68	11.33
Fabricated Metal Products	428.48	426.83	429.42	41.2	41.2	42.1	10.40	10.36	10.20
Machinery, Exc. Electrical	448.74	451.07	455.52	40.5	40.6	41.6	11.08	11.11	10.95
Elect & Electronic Equip.	312.34	309.57	305.75	38.8	38.6	38.9	8.05	8.02	7.86
Transportation Equipment.....	586.95	587.73	609.13	43.0	42.9	47.7	13.65	13.70	12.77
Instruments & Misc. Mfg.	281.16	268.41	279.36	36.0	34.5	37.7	7.81	7.78	7.41
Nondurable Goods	401.84	401.56	388.65	38.9	39.1	39.1	10.33	10.27	9.94
Food & Kindred Products	488.03	482.80	472.61	40.3	40.0	39.9	12.11	12.07	11.87
Textiles & Apparel	197.64	194.97	197.69	33.9	33.5	34.5	5.83	5.82	5.73
Paper & Paper Products	425.88	418.91	410.69	42.0	41.6	41.4	10.14	10.07	9.92
Printing & Publishing	383.90	380.93	377.72	37.6	37.2	38.0	10.21	10.24	9.94
Chemicals & Allied Prods.	465.94	471.94	440.76	40.8	42.1	40.4	11.42	11.21	10.91
Petroleum & Coal Products	608.52	612.00	634.71	42.2	42.5	44.2	14.42	14.40	14.36
Leather & Leather Products	187.06	186.15	189.91	34.9	34.6	35.3	5.36	5.38	5.38
Other Nondurable Goods	291.69	308.07	303.00	37.3	38.8	40.4	7.82	7.94	7.50

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Springfield Labor Market Review

(Greene and Christian Counties)

May, 1985

Lloyd Banwart, Analyst

Civilian Labor Force, Employment and Unemployment

The Springfield MSA labor force expanded by 1,500 from April to reach 119,400 in May. The number of unemployed persons, estimated at 6,700 for May, increased 500 from April. The rate of unemployment jumped three-tenths of a percentage point from April to 5.6 percent in May. During May 1984, unemployment totaled 5,700 and the rate of unemployment was calculated at 4.9 percent

Nonagricultural Wage & Salary Employment

Payrolled employment rose 200 from April to reach 95,600 in May. Manufacturing employment, estimated at 19,000, remained at the April level. An increase of 100 jobs in the nondurable manufacturing segment was off-set by a corresponding decrease in the durable manufacturing group. Since May 1984, a reduction of 600 manufacturing jobs is noted. The entire decrease occurred in durable

manufacturing industries. Nonmanufacturing employment increased 200 over the month. Nonmanufacturing industries recording significant changes in employment levels from April include: construction, up 100; and services, down 300. The drop in services mostly results from seasonal changes at private educational institutions.

During the past 12 months, nonmanufacturing jobs rose by approximately 1,200. The most significant gains occurred in construction, trade and services.

Hours and Earnings

Average hourly earnings of manufacturing production and related workers decreased from \$8.63 in April to \$8.62 in May. This change is the net result of a three cent per hour drop in durable goods manufacturing wages and a gain of one cent per hour in the nondurable segment.

During May 1984, hourly wages averaged \$8.25 and the average factory work week came to 39.4 hours.

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)
(Benchmark — March, 1984)

Area and State: Springfield, Missouri

Month and Year of Current: May, 1985

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonag. Wage & Salary, Employment (Exc. Domestics)	95,600	95,400	94,000	+200	+600
Manufacturing	19,000	19,000	19,600	0	-600
Durable Goods	9,800	9,900	10,400	-100	-600
Lumber & Wood (Inc. Furn.)	900	900	900	0	0
Other Durable Goods	8,900	9,000	9,500	-100	-600
Nondurable Goods	9,200	9,100	9,200	+100	0
Food Processing	3,900	3,900	3,800	0	+100
Printing & Publishing	1,600	1,600	1,600	0	0
Other Nondurable Goods	3,700	3,600	3,800	+100	-100
Nonmanufacturing	76,600	76,400	75,400	200	1,200
Mining	100	100	100	0	0
Construction	3,600	3,500	3,300	+100	+300
Transportation & Utilities	5,900	6,000	6,100	-100	-200
Trade	26,500	26,000	26,200	+500	+300
Finance, Insurance & Real Estate	4,400	4,400	4,300	0	+100
Services	23,100	23,400	22,600	-300	+500
Government	13,000	13,000	12,800	0	+200
Federal	1,700	1,700	1,700	0	0
State and Local	11,300	11,300	11,100	0	+200
Persons Involved in Labor-Management Disputes	0	0	0	0	0

Prepared in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics.

Employment and Unemployment Outlook

Payrolled employment is expected to record a moderate decrease in June. Contributing to this change will include a slight drop in manufacturing employment and a reduction in the number of employees at state and local schools during the summer months.

June should bring with it the normal seasonal increase in unemployment as students flood the job market. An increase of two or three-tenths of a percentage point in the rate of unemployment seems plausible.

Table 2. Gross Average Hours and Earnings for Production and Related Workers in Manufacturing Industries

Area and State: Springfield, Missouri

Month and Year of Current Data: May, 1985

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	\$334.46	\$342.61	\$325.05	38.8	39.7	39.4	\$8.62	\$8.63	\$8.25
Durable Goods	326.70	341.38	312.84	38.8	40.4	39.7	8.42	8.45	7.88
Nondurable Goods	346.10	346.60	352.80	38.8	38.9	40.0	8.92	8.91	8.82
Food & Kindred Products	371.45	373.72	387.86	39.6	39.8	41.0	9.38	9.39	9.46
Other Nondurable Goods	333.41	331.78	320.26	38.5	38.4	37.9	8.66	8.64	8.45

Prepared in cooperation with the U.S. Bureau of Labor Statistics.